

Market Data

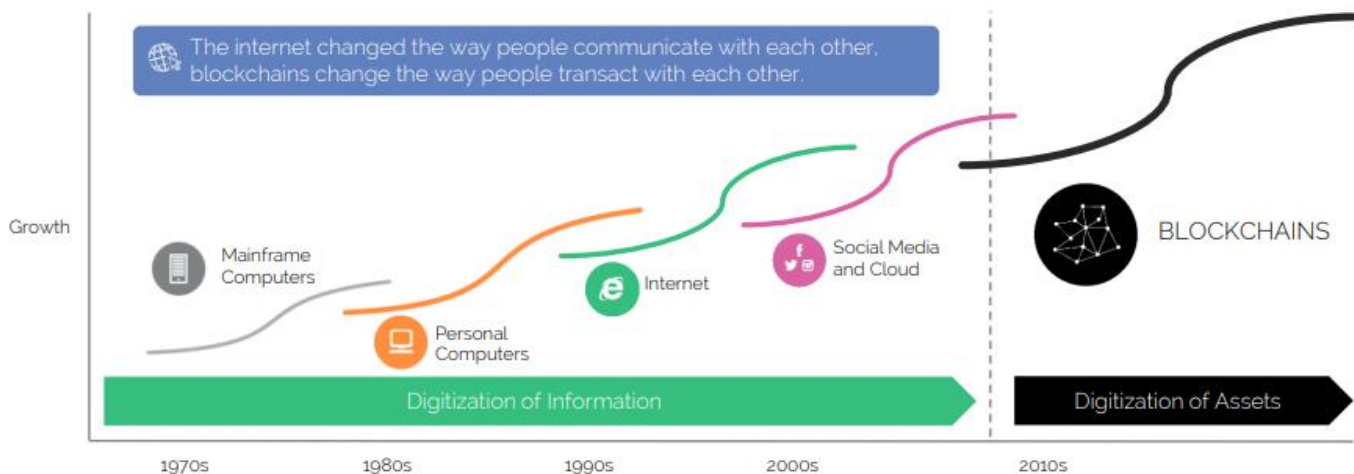
BTCS, Inc.	
Nasdaq: BTCS	
FY End	December 31
Industry	Blockchain
Recent Price	\$2.38
Market Cap	\$30M
Shares Out.	12.7M
Float	7.6M
Avg. Volume (90-day)	145K
Cash & Crypto (mrq)	\$44M
Debt (mrq)	\$0
<i>As of June 8, 2022</i>	
btcs.com	

Company Overview

BTCS is an early entrant in the digital asset market and one of the first U.S. publicly traded companies focused on digital assets and blockchain technologies. The Company's transaction verification services business segment is focused on validating transactions and operating nodes on proof-of-stake blockchains. The Company is also developing a proprietary digital asset data analytics platform that allows users to consolidate their crypto trades from multiple exchanges onto a single platform, enabling users to view and analyze their performance, risk metrics, and potential tax implications. Complementing these components of its business, BTCS also employs a digital asset treasury strategy with a primary focus on disruptive non-security protocol layer assets such as bitcoin and ethereum.

Value Proposition

A primary driver of revenue growth, the Company's blockchain infrastructure operations are a high profit margin component of its business model, and margins are expected to improve as operations scale. Research and development related to the technical work needed to run additional validator nodes on new blockchains remains ongoing. As digital assets continue to become more mainstream, institutional interest continues to grow. In 2021, software developer MicroStrategy (MSTR) led the digital asset treasury strategy market, holding approx. 129K BTC as of Q2 2022, valued at nearly \$4 billion. As one of the oldest publicly traded digital asset companies, BTCS pioneered public company and institutional investments in this space, long before MSTR bought its first BTC. BTCS provides a proven way for investors to participate in the blockchain ecosystem and rise of digital assets as a Nasdaq-listed company. The Company reported its digital asset portfolio increased 105% year-over-year through the end of Q1 2022, reaching a fair market value of \$41.3 million. BTCS's continually improving performance enabled the Company to declare a special one-time \$0.05 per share dividend payable in Bitcoin during Q1 2022.

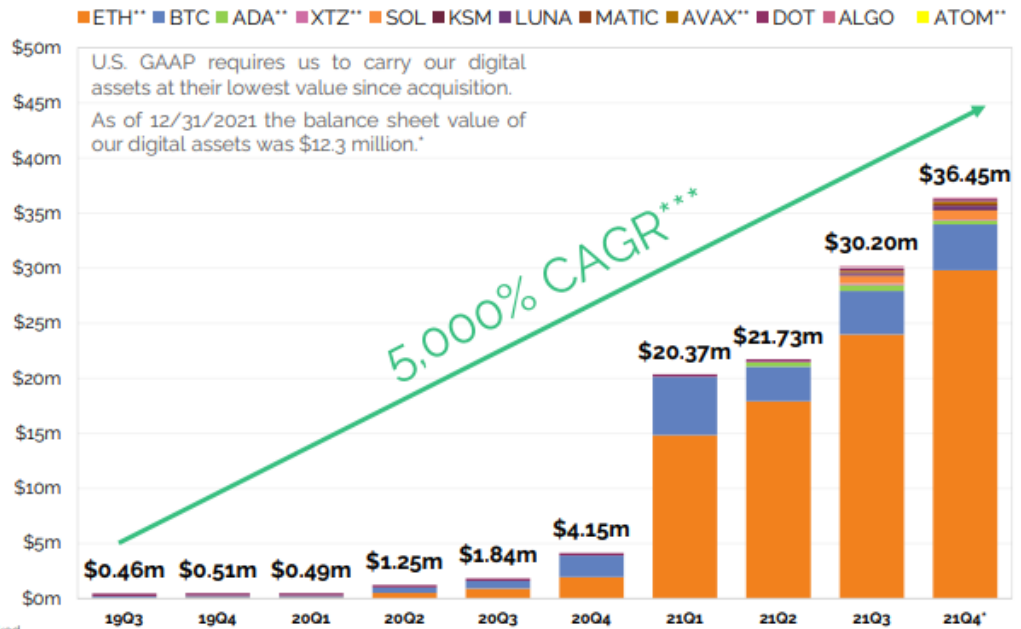


Digital Asset Treasury Holdings

BTCS Holdings*

 ethereum	8,097 ETH
 bitcoin	90 BTC
Polkadot.	8,032 DOT
 SOLANA	4,787 SOL
 CARDANO	257,757 ADA
 COSMOS	3,072 ATOM
 Tezos	24,504 XTZ
 AVALANCHE	2,072 AVAX
 KUSAMA	374 KSM
 Terra	3,584 LUNA
 polygon	67,114 MATIC
 Algorand	50,681 ALGO

Fair Market Value of Digital Assets



* As of 12/31/2021 and rounded to nearest whole number. ** Substantially all staked.
 *** Increase is a result of both additional investment and increase in the fair market value of crypto.

Investment Highlights

- **Executing robust growth strategy focused on:**
 - Revenue generating Proof-of-Stake transaction verification services
 - Developing a unique data analytics platform that would allow crypto investors to track crypto holdings for performance metrics
 - Strategic purchases of disruptive protocol layer digital assets to continue to increase the value of its crypto treasury
- **Growing institutional interest in Bitcoin and Ethereum**
 - Large institutions increasing exposure to digital assets and decentralized finance
 - Bitcoin as corporate treasury becoming increasingly common
 - MicroStrategy (MSTR) holds 129K BTC valued at \$4B as of early April 2022
- **Revenues increasing from blockchain infrastructure operations**
 - \$1.2 million generated in FY21
- **Strong cash and crypto position of \$44M**
 - Cash enables the Company to accelerate all three segments of its business: grow revenue generating operations, complete development of proprietary data analytics platform, and expand its digital asset treasury strategy
 - 900% growth of assets year-over-year (through March 31, 2022)
- **Management interests aligned with shareholders**
 - 41% insider ownership